

## Request for Qualifications Term Sheet

**PROPOSED**

<b>1. Selection</b>	
Selection	<p>The selection criteria will include the following:</p> <ol style="list-style-type: none"> <li>1. Firm Experience</li> <li>2. Key Personnel</li> <li>3. Program Delivery Approach, including Performance Criteria</li> </ol>
<b>2. Scope of Work</b>	
Overview	<p>The scope of work will include:</p> <ol style="list-style-type: none"> <li>1. Program management</li> <li>2. Program integration</li> <li>3. Program delivery</li> <li>4. Oversight and management of project delivery (including alternative delivery models), high-speed rail systems, operations and maintenance</li> <li>5. Contract management</li> <li>6. Program Management Information System (PMIS) implementation and integration</li> <li>7. Quality management</li> </ol>
Support Levels	<p>The scope of work will contemplate three support levels:</p> <ol style="list-style-type: none"> <li>1. <u>Executive</u>. Contractor will have an onsite team of executive level management personnel with recent relevant experience dedicated to providing Authority with support of critical decisions regarding the program delivery approach, business case and/or master planning. The executive level management personnel will also have direct accountability and oversight of all services and functions provided by Contractor.</li> <li>2. <u>Corporate</u>. Contractor will have an onsite team to manage and provide oversight for the functional components of program management. Contractor will provide technical specialists with recent relevant experience to assist in critical corporate activities.</li> <li>3. <u>Delivery</u>. Contractor will have, for each project, multiple onsite (in region and Sacramento) teams of professionals dedicated to each functional area of program delivery. These individuals will oversee and monitor the performance of associated work packages under their assigned disciplines. Contractor will provide technical specialists with recent relevant experience to assist in critical delivery activities, including, as applicable, tunneling and high-speed rail systems.</li> </ol>
Work Plan	<p>Work Plans will be prepared by Authority and Contractor on an agreed upon basis. The Work Plan will provide a detailed description of Contractor's specific scope of work and required deliverables, including schedule, budget and any applicable performance measures.</p>

Plans and Systems	Contractor will be responsible for developing required plans and systems including the following: 1. Transition Plan 2. Program Management Plan, including the Performance Evaluation Plan 3. Quality Plan 4. Program Management Information System (PMIS)
<b>3. Performance Regime</b>	
Performance Criteria	Contractor's performance will be evaluated in accordance with the Performance Evaluation Plan, which plan will include evaluation of the following areas: 1. Program Milestones 2. Program Costs 3. Quality
Program Management Information System (PMIS)	Contractor is responsible for developing and implementing a PMIS that will self-monitor and self-report on program performance. Contractor will provide a corrective plan for any poor performance.  Authority will monitor and validate the performance metrics and scoring.
<b>4. Payment</b>	
Contract Amount	Payment under the Contract will not exceed the Contract Amount.
Payment at Risk	A portion of the payment will be at risk, and will be determined based on Contractor's performance in accordance with the Performance Evaluation Plan.
<b>5. Term</b>	
Initial Term	7 years
Optional Periods	The initial Term will be subject to extensions.
<b>6. Other Provisions</b>	
Federal Requirements	All applicable federal requirements will apply.
Small and Disadvantaged Business Enterprise Program	Contractor will comply with Authority's Small and Disadvantaged Business Enterprise Program.
Organizational Conflict of Interest Policy and Code	Contractor and all of its subcontractors will comply with Authority's Conflict of Interest Code and Organizational Conflict of Interest Policy.